What's the Difference Between I Bonds and EE Bonds

EE: Issued at 50% of face value. (A $100 EE Bond costs $50.)

I: Issued at face value. (A $100 I Bond costs $100.)

For more information, visit www.savingbond.gov
## 1) TRANSACTION TYPE

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>A) NEW ENROLLMENT</td>
<td>(CHECK ONE ONLY)</td>
</tr>
<tr>
<td>B) CANCELLATION</td>
<td>(CHECK ONE ONLY)</td>
</tr>
<tr>
<td>C) (UPON COMPLETION OF CURRENT BOND PURCHASE)</td>
<td>C) (CHECK ALL APPLICABLE)</td>
</tr>
</tbody>
</table>

### 2) EMPLOYEE'S SOCIAL SECURITY #

**CD**

**JSN**

### 3) DEDUCTION CODE SELECTION

- **BOND A**
  - 7050
- **BOND B**
  - 7051

### 4) DEDUCTION PLAN

See chart below for deduction schedule. Enter deduction plan code.

### 5) OWNER'S INFORMATION

**FIRST / MIDDLE INITIAL / LAST**

**STREET LOCATION**

**LINE 1**

**LINE 2**

**CITY**

**STATE**

**ZIP CODE**

**PLUS 4**

### 6) OWNER'S SOCIAL SECURITY #

**NOTE: ONLY ONE CO-OWNER OR BENEFICIARY MAY BE ASSIGNED PER BOND.**

(Check one)  
**CO-OWNER**

**BENEFICIARY**

### 9) DEDUCTION PLAN AUTHORIZATION - FOR NEW ENROLLMENTS AND CHANGE OF DEDUCTION PLAN ONLY.

**$100 BOND ($50.00 TOTAL PURCHASE PRICE)**

<table>
<thead>
<tr>
<th>EMPLOYEE INITIALS</th>
<th>DEDUCTION PLAN</th>
<th>PAY DATE</th>
<th>DEDUCTION</th>
<th>NUMBER OF INSTALLMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1301</td>
<td>$ 5.00</td>
<td>10</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1302</td>
<td>$ 10.00</td>
<td>5</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1303</td>
<td>$ 12.50</td>
<td>4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1304</td>
<td>$ 25.00</td>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1305</td>
<td>$ 50.00</td>
<td>1</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**$200 BOND ($100.00 TOTAL PURCHASE PRICE)**

<table>
<thead>
<tr>
<th>EMPLOYEE INITIALS</th>
<th>DEDUCTION PLAN</th>
<th>PAY DATE</th>
<th>DEDUCTION</th>
<th>NUMBER OF INSTALLMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1401</td>
<td>$ 10.00</td>
<td>10</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1402</td>
<td>$ 20.00</td>
<td>5</td>
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<td></td>
</tr>
<tr>
<td>1403</td>
<td>$ 25.00</td>
<td>4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1404</td>
<td>$ 50.00</td>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1405</td>
<td>$ 100.00</td>
<td>1</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**$500 BOND ($250.00 TOTAL PURCHASE PRICE)**

<table>
<thead>
<tr>
<th>EMPLOYEE INITIALS</th>
<th>DEDUCTION PLAN</th>
<th>PAY DATE</th>
<th>DEDUCTION</th>
<th>NUMBER OF INSTALLMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1501</td>
<td>$ 25.00</td>
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</tr>
<tr>
<td>1502</td>
<td>$ 31.25</td>
<td>8</td>
<td></td>
<td></td>
</tr>
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<td>1503</td>
<td>$ 50.00</td>
<td>5</td>
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<td></td>
</tr>
<tr>
<td>1504</td>
<td>$ 62.50</td>
<td>4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1505</td>
<td>$125.00</td>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1506</td>
<td>$250.00</td>
<td>1</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### 10) EMPLOYEE’S NAME

**PRINT**

**FIRST**

**MI**

**LAST**

**SIGNATURE**

**DATE**

**WORK TEL. # ( )**

## AGENCY USE ONLY

(Please print)

**PREPARED BY**

**DATE**

**SIGNATURE**

**TELEPHONE #**
PMS SAVINGS BOND DEDUCTION FORM INSTRUCTIONS

1.) TYPE OF TRANSACTION: This section indicates the specific type of transaction you wish to effect. The three Transaction Types are:
   A.) New Enrollment - Only to initiate a bond deduction. You may choose either:
       Bond A - If this is your first bond deduction, or
       Bond B - If you wish to add a second bond deduction to the one you are currently enrolled in. Do not check both Bond A and Bond B. If you wish to initiate two simultaneous bond deductions, you must submit a separate form for each.
   B.) Cancellation - Only to cancel an active bond deduction. Check either Bond A or Bond B, depending on which specific bond deduction you wish to cancel. Do not check both Bond A and Bond B. If you are currently enrolled for two simultaneous bond deductions and wish to cancel both, you must submit a separate form for each.
   C.) Change Of- Only to change various types of information for a bond deduction currently in progress. You may choose any or all of the options in this section. Only those changes indicated in this section will be processed, so be sure to mark the appropriate box(es) when completing the form. If you are currently enrolled for two simultaneous bond deductions, please indicate which deduction the change(s) are to affect by marking either Bond A or Bond B in the area just below the “Change Of” section. If you wish to change information for both deductions you must submit a separate form for each. If you are currently enrolled for only one deduction leave this area below the ”Change Of” section blank.

2.) EMPLOYEE’S SOCIAL SECURITY #: Enter your own social security number here.

3.) DEDUCTION CODE SELECTION: Check the box that indicates the specific bond deduction that this form is to affect. You may check either Bond A(7050) or Bond B(7051), but not both. If you wish to execute actions for two distinct deductions, you must submit a separate form for each.

4.) DEDUCTION PLAN: Enter the 4-digit code that represents both the denomination of the bonds you wish to purchase and the dollar amount that will be deducted each payday from your check. You may choose a deduction plan that corresponds to either a $100.00 bond, a $200.00 bond, or a $500.00 bond. For an outline of the deduction plans for the three bond denominations refer to the Deduction Schedule Authorization section at the bottom of the Savings Bond Deduction Form(#9).

5.) OWNER’S NAME: This may be yourself, or anyone you so designate.

6.) OWNER’S SOCIAL SECURITY NUMBER: If you designated an owner other than yourself, enter that individual’s social security number here. If you listed yourself as the owner, leave this section blank.

7.) OWNER’S ADDRESS: Enter the address to which the bonds will be mailed. Be sure to include the Apt.#, if applicable.

8.) NAME OF CO-OWNER OR BENEFICIARY: Enter the name of the individual you wish to designate as the Co-owner or Beneficiary on the bonds. Check the appropriate box to the right of this name to indicate the individual’s status. Note: You do not have to designate a Co-owner/Beneficiary, in which case you should leave this section blank.

9.) DEDUCTION PLAN AUTHORIZATION: This section confirms your choice of Deduction Plan. You must initial the plan selected.

10.) Print your name, sign the form and list your work telephone number.

If you have any questions please contact your agency’s Savings Bond Coordinator.
PMS SAVINGS BOND DEDUCTION FORM INSTRUCTIONS

1.) TYPE OF TRANSACTION: This section indicates the specific type of transaction you wish to effect. The three Transaction Types are:
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2.) EMPLOYEE’S SOCIAL SECURITY #: Enter your own social security number here.

3.) DEDUCTION CODE SELECTION: Check the box that indicates the specific bond deduction that this form is to effect. *You may check either Bond A (7050/7052) or Bond B (7051/7053), but not both.* If you wish to execute actions for two distinct deductions, you must submit a separate form for each.

4.) DEDUCTION PLAN: Enter the 4-digit code that represents both the denominations of the bonds you wish to purchase and the dollar amount that will be deducted each payday from your check. You may choose a deduction plan that corresponds to any of the following:

   **Bond Face Value You May Purchase:**
   - Series “EE” Savings Bonds - $100.00, $200.00 and $500.00
   - Series “I” Savings Bonds - $100.00, $500.00 and $1,000.00

   For an outline of the deduction plans for the three bond denominations refer to the Deduction Plan Authorization section at the bottom of the Savings Bond Deduction Form.

5.) OWNER’S NAME: This may be yourself, or anyone you so designate.

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